



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined all relevant Books, Registers, Forms, Documents, and other Papers of **M/s MEFCOM CAPITAL MARKETS LIMITED** for issuing this certificate in accordance with the Circular Issued by the SEBI vide Circular No. D&CC/ FITTC/ CIR-16/2002 dated December 31, 2002 and further amended by Circular no. CIR/MRD/DP/30/2010 dated September 06, 2010. To the best of my knowledge and according to information and explanations given to me, I hereby certify that:

1.	For Quarter Ended	March 31, 2019	
2.	ISIN	INE186C01015	
3.	Face value of Equity Share	Rs. 10/- each	
4.	Name of the Company	Mefcom Capital Markets Limited	
5.	Registered office address	5 th Floor, Sanchi Building, 77, Nehru Place, New Delhi-110019	
6.	Correspondence address	5 th Floor, Sanchi Building, 77, Nehru Place, New Delhi-110019	
7.	Telephone and Fax Nos.	011 - 46500500 , 011-46500550	
8.	E Mail address	vijaymehta@mefcom.in	
9.	Names of stock exchanges where the Company's securities are listed	Bombay Stock Exchange (BSE Ltd.)	
		Number of shares	% of total Issued • Capital
10.	Issued Capital	9140168 Equity Shares	100.00 (Equity Capital)
11.	Listed Capital (as per Company's records)	9140168 Equity Shares	100.00 (Equity Capital)



12.	Held in dematerialized form in NSDL	8326204 Equity Share	91.09
13.	Held in dematerialized form in CDSL	466164 Equity Share	5.10
14.	Physical	347800 Equity Share	3.81
15.	Total number of shares (12+13+14)	9140168 Equity Share	100.00
16.	Reasons for difference, if any, between (10&11), (10&15) and (11&15)	Not Applicable	

17. Certifying the details of change in share capital during the quarter under consideration as per table below:

Particulars*	No. of shares	Applied/ Applied listing	Not for	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval Pending for SE (Specify names)
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* Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify);

18.	Register of Members is updated (Yes/ No)	Yes
19.	Reference of previous quarter with regard excess dematerialized shares, if any	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable.



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-----	-----Nil----- ---	-----
Pending for more than 21Days	-----	-----Nil----- ---	-----
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Neha Parbhakar Rawat Company Secretary Tel No. 011 - 46500500 Fax No. 011- 46500550	
23.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor/Company Secretary	P.K.MISHRA & ASSOCIATES COMPANY SECRETARIES 13, Community Centre, 2 nd Floor, East of Kailash, New Delhi-110065 Phone no.011-41437575 FCS-4305, CP.NO.16222	
24.	Appointment of common agency for share registry work. If yes, name and address	Beetal Financial & Computer Services (P) Limited Beetal House, 3 rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi- 110062	
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable	

P.K. MISHRA & ASSOCIATES
COMPANY SECRETARIES



(Handwritten Signature)

PAWAN KUMAR MISHRA
PROPRIETOR
MEMBERSHIP NO. FCS-4305
C. P. NO. 16222

Place: New Delhi

Date: 26th April, 2019