

**Standalone Statement of Assets and Liabilities as at 30th September, 2012**

(` In Lacs)

|          | Particulars                                      | As at 30th September | As at 31st March |
|----------|--|----------------------|------------------|
|          |  | 2012                 | 2012             |
|          |  | (Unaudited)          | (Audited)        |
| <b>A</b> | <b>EQUITY AND LIABILITIES</b>                    |                      |                  |
| <b>1</b> | <b>Shareholders' Fund</b>                        |                      |                  |
|          | (a) Share Capital                                | 914.02               | 914.02           |
|          | (b) Reserves and Surplus                         | 62.87                | 30.39            |
|          | (c) Money received against share warrants        | -                    | -                |
|          | <b>Sub-total - Shareholders funds</b>            | <b>976.89</b>        | <b>944.41</b>    |
| <b>2</b> | <b>Share application money pending allotment</b> | -                    | -                |
| <b>3</b> | <b>Minority interest</b>                         | -                    | -                |
| <b>4</b> | <b>Non-current liabilities</b>                   |                      |                  |
|          | (a) Long-term borrowings                         | 7.57                 | 9.05             |
|          | (b) Deferred tax liabilities (net)               | -                    | -                |
|          | (c) Other long-term liabilities                  | -                    | -                |
|          | (d) Long-term provisions                         | -                    | -                |
|          | <b>Sub-total - Non-current liabilities</b>       | <b>7.57</b>          | <b>9.05</b>      |
| <b>5</b> | <b>Current liabilities</b>                       |                      |                  |
|          | (a) Short-term borrowings                        | -                    | 109.82           |
|          | (b) Trade payables                               | -                    | -                |
|          | (c) Other current liabilities                    | 13.23                | 18.05            |
|          | (d) Short-term provisions                        | -                    | -                |
|          | <b>Sub-total - Current liabilities</b>           | <b>13.23</b>         | <b>127.87</b>    |
|          | <b>TOTAL - EQUITY AND LIABILITIES</b>            | <b>997.69</b>        | <b>1,081.33</b>  |
| <b>B</b> | <b>ASSETS</b>                                    |                      |                  |
| <b>1</b> | <b>Non-current assets</b>                        |                      |                  |
|          | (a) Fixed Assets                                 | 27.51                | 31.08            |
|          | (b) Goodwill on consolidation                    | -                    | -                |
|          | (c) Non-current investments                      | 609.91               | 732.92           |
|          | (d) Deferred tax assets (net)                    | -                    | -                |
|          | (e) Long-term loans and advances                 | 33.54                | 32.99            |
|          | (f) Other non-current assets                     | -                    | -                |
|          | <b>Sub-total - Non-current assets</b>            | <b>670.96</b>        | <b>796.99</b>    |
| <b>2</b> | <b>Current assets</b>                            |                      |                  |
|          | (a) Current investments                          | 138.01               | 231.36           |
|          | (b) Inventories                                  | -                    | -                |
|          | (c) Trade receivables                            | 0.56                 | 1.00             |
|          | (d) Cash and cash equivalents                    | 46.12                | 5.18             |
|          | (e) Short-term loans and advances                | 142.04               | 46.80            |
|          | (f) Other current assets                         | -                    | -                |
|          | <b>Sub-total - Current assets</b>                | <b>326.73</b>        | <b>284.34</b>    |
|          | <b>TOTAL - ASSETS</b>                            | <b>997.69</b>        | <b>1,081.33</b>  |

**NOTE :**

- a. Figures for Previous Year/ Period have been rearranged wherever necessary.
- b. Provision for Income Tax, if any, will be made at the end of Financial Year.
- c. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 26.10.2012

For Mefcom Capital Markets Ltd.

Place : New Delhi  
Date : 26.10.2012

Vijay Mehta  
Chairman