

Mefcom Capital Markets Ltd.

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CIN : L74899DL1985PLC019749

Ref: MCM/SEC/BSE/01/16

January 15, 2016

**The Manager Listing
The Stock Exchange Mumbai**
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001

SUB: Filing of Documents to comply with SEBI (Listing, Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended December 31, 2015.

Dear Sir

Please find enclosed herewith following documents as required by you for compliance of the Company for the quarter ended 31.12.2015:

- a. **Shareholding Pattern as on 31.12.2015.**
- b. **Quarterly Compliance Report on Corporate Governance as on 31.12.2015.**

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours truly,
For **Mefcom Capital Markets Ltd.**



(Pinki Jha)
Company Secretary



| Category (I) | Category of Shareholder (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No. Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | No of shares underlying convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | No of Equity Shares Held in Dematerialized form (XIV) |
|--------------|--------------------------------|--------------------------|--|---|---|--|---|---|---------|---------|---|--|-------------------------------|---------|---|---|
| | | | | | | | | Class X | Class Y | Total | | | Total as a % of (A+B+C) | No. (a) | | |
| (A) | Promoter & Promoter Group | 3 | 5908500 | 0 | 0 | 5908500 | 64.6432 | 5908500 | 0 | 5908500 | 64.6432 | 0 | 0 | 0 | 0 | 5908500 |
| (B) | Public | 3251 | 3231668 | 0 | 0 | 3231668 | 35.3568 | 3231668 | 0 | 3231668 | 35.3568 | 0 | 0 | 0 | 0 | 2876893 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Share Held By Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total A+B+C1+C2 | 3254 | 9140168 | 0 | 0 | 9140168 | 100.0000 | 9140168 | 0 | 9140168 | 100 | 0 | 0 | 0 | 0 | 8785353 |



Table - II - Statement showing shareholding pattern of the Promoter and Promer Group

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Party Paid Equity Shares Held (V) | No. Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | No of shares underlying convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities as a % of capital (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | | No of Equity Shares Held in Dematerialized form (XIV) | |
|-------|---|-------------|--------------------------|--|--|---|--|--|---|---------|-------|---|---|-------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | | Class X | Class Y | Total | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| (1) | Indian Individual/huf | | | | | | | | | | | | | | | | | | |
| (a) | Karan Mehta | AHLPMS587C | 3 | 5908500 725000 | 0 | 0 | 5908500 725000 | 64.6432 7.932 | 5908500 725000 | 0 | 0 | 64.6432 | 0 | 0 | 0 | 0 | 0 | 5908500 725000 | |
| | Priyanka Mehta | AGAPM9121A | | 3500 | 0 | 0 | 3500 | 0.0383 | 3500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3500 | |
| | Vijay Mehta | AAAFM11588M | | 5180000 | 0 | 0 | 5180000 | 56.6729 | 5180000 | 0 | 0 | 56.6729 | 0 | 0 | 0 | 0 | 0 | 5180000 | |
| (b) | Central Govt./state Govt/ President Of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Financial Inst/banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Any other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Other - Body Corporate | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub - Total | | 3 | 5908500 | 0 | 0 | 5908500 | 64.6432 | 5908500 | 0 | 0 | 64.6432 | 0 | 0 | 0 | 0 | 0 | 5908500 | |
| (2) | Foreign Individual(nc/ Foreign individual) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (a) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | Sub - Total | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total Shareholding of Promoter and Promoter Group | | 3 | 5908500 | 0 | 0 | 5908500 | 64.6432 | 5908500 | 0 | 0 | 64.6432 | 0 | 0 | 0 | 0 | 0 | 5908500 | |



Table - III Statement showing shareholding pattern of the Public shareholding

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No. Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | No of shares underlying convertible securities (including warrants) (X) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked In Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | No of Equity Shares Held in Dematerialized form (XIV) |
|-------|---|------------|--------------------------|--|---|---|--|---|---|---------|-------|---|--|---------------------------------|---------|---|---|
| | | | | | | | | | Class X | Class Y | Total | | | As a % of total shares held (b) | No. (a) | | |
| (1) | Institutions | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 1 | 200 | 0 | 0 | 200 | 0.0022 | 200 | 0 | 0 | 0.0022 | 0 | 0 | 0 | 0 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Financial Inst./banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Provident Funds/ Pension Fund | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any other | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Sub-total (B)(1) | | 1 | 200 | 0 | 0 | 200 | 0.0022 | 200 | 0 | 0 | 0.0022 | 0 | 0 | 0 | 0 | 0 |
| | Central Govt./state Govt./ President Of India | | 1 | 8540 | 0 | 0 | 8540 | 0.0934 | 8540 | 0 | 0 | 0.0934 | 0 | 0 | 0 | 0 | 8540 |
| | Sub-total (B)(2) | | 1 | 8540 | 0 | 0 | 8540 | 0.0934 | 8540 | 0 | 0 | 0.0934 | 0 | 0 | 0 | 0 | 8540 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | |
| (e) | (i) Individual-Holding Nom. Val. upto Rs.2 lakhs | | 3167 | 988400 | 0 | 0 | 988400 | 10.8138 | 0 | 0 | 0 | 10.8138 | 0 | 0 | 0 | 0 | 709275 |
| | (ii) Individual-Holding Nom. Val. greater than Rs.2 lakhs | | 14 | 1673868 | 0 | 0 | 1673868 | 18.3133 | 0 | 0 | 0 | 18.3133 | 0 | 0 | 0 | 0 | 1652868 |
| | Kavita Soni | AABPS35561 | | 100000 | 0 | 0 | 100000 | 1.0941 | 100000 | 0 | 0 | 1.0941 | 0 | 0 | 0 | 0 | 100000 |
| | Navita Mehra | AAAPM9702B | | 100000 | 0 | 0 | 100000 | 1.0941 | 100000 | 0 | 0 | 1.0941 | 0 | 0 | 0 | 0 | 100000 |
| | Prem Toshniwal | AACPT1439J | | 100000 | 0 | 0 | 100000 | 1.0941 | 100000 | 0 | 0 | 1.0941 | 0 | 0 | 0 | 0 | 100000 |
| | Radhika Toshniwal | AACPT1438K | | 200000 | 0 | 0 | 200000 | 2.1881 | 200000 | 0 | 0 | 2.1881 | 0 | 0 | 0 | 0 | 200000 |
| | Rama Mehta | AGDPM5931F | | 30900 | 0 | 0 | 30900 | 0.3381 | 30900 | 0 | 0 | 0.3381 | 0 | 0 | 0 | 0 | 30900 |
| | Rama Mehta | AGDPM5931F | | 36205 | 0 | 0 | 36205 | 0.3961 | 36205 | 0 | 0 | 0.3961 | 0 | 0 | 0 | 0 | 36205 |
| | Rama Mehta | AGDPM5931F | | 120953 | 0 | 0 | 120953 | 1.3233 | 120953 | 0 | 0 | 1.3233 | 0 | 0 | 0 | 0 | 120953 |
| | Ravindra Kumar Toshniwal | AAAPT1909P | | 332500 | 0 | 0 | 332500 | 3.6378 | 332500 | 0 | 0 | 3.6378 | 0 | 0 | 0 | 0 | 332500 |
| | Shaleen Toshniwal | AAAPT2675A | | 457500 | 0 | 0 | 457500 | 5.0054 | 457500 | 0 | 0 | 5.0054 | 0 | 0 | 0 | 0 | 457500 |
| | Sonal Toshniwal | AKPSS092F | | 100000 | 0 | 0 | 100000 | 1.0941 | 100000 | 0 | 0 | 1.0941 | 0 | 0 | 0 | 0 | 100000 |
| (b) | Nfr. Registered With Rbi | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |
| (c) | Employees Trust | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |
| (d) | Overseas Depository Holding DRs | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 |
| | Other - Body Corp | | 67 | 560658 | 0 | 0 | 560658 | 6.1340 | 560658 | 0 | 0 | 6.1340 | 0 | 0 | 0 | 0 | 506208 |
| | Big Brokers House Stocks Ltd | AAACB9811B | | 145418 | 0 | 0 | 145418 | 1.5910 | 145418 | 0 | 0 | 1.5910 | 0 | 0 | 0 | 0 | 145418 |
| | Cityon Nano Technology Private Limited | AADCC6583G | | 201227 | 0 | 0 | 201227 | 2.2016 | 201227 | 0 | 0 | 2.2016 | 0 | 0 | 0 | 0 | 201227 |
| | Other - Clearing Member | | 1 | 2 | 0 | 0 | 2 | 0.0000 | 2 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 2 |
| | Sub-total (B)(3) | | 3249 | 3222928 | 0 | 0 | 3222928 | 35.2611 | 3222928 | 0 | 0 | 35.2611 | 0 | 0 | 0 | 0 | 2868353 |
| | Total Public Shareholding | | 3251 | 3231668 | 0 | 0 | 3231668 | 35.3568 | 3231668 | 0 | 0 | 35.3568 | 0 | 0 | 0 | 0 | 2876893 |

Table - IV Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| S.No. | Category & Name of the Shareholder (i) | PAN (ii) | No of Shareholders (iii) | No. of fully paid Equity Share Held (iv) | No. of Partly Paid Equity Shares Held (v) | No. Of shares underlying Depository Receipts (vi) | Total Nos. Shares Held (vii) = (iv+v+vi) | Shareholding % as of total no of Shares (viii) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (ix) | | | No of shares underlying convertible securities (including warrants) (x) | Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (xi)=vi/x as a % of (A+B+C2) | No. of Locked in Shares (xii) | | No of Shares pledged or otherwise encumbered (xiii) | | No of Equity Shares Held in Dematerialized form (xiv) |
|-------|---|----------|--------------------------|--|---|---|--|---|---|---------|-------|---|---|-------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | |
| (2) | Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014 | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter Non Public shareholding C = C1+C2 | | | | | | | | | | | | | | | | | |

